New Record Date
17 April 2017
as per Corrigendum
issued by the Bank

"পুঁজিবাজারে বিনিয়োগ ঝুঁকিপূর্ণ, জেনে ও বুঝে বিনিয়োগ করুন।"

Renunciation Form-B

IFICBANK

Head Office: IFIC Tower, 61, Purana Paltan, G.P.O. Box: 2229, Dhaka-1000, Bangladesh
Tel: 9563020, I-Phone PABX: 09666716250 Fax: 880-2- 9554102, Swift: IFIC BD DH

Rights Issue of **563,821,907** Ordinary Shares of BDT **10.00** each at an issue price of **BDT 10.00** each at par totaling **BDT 5,638,219,070.00** offer to the Shareholders whose name appeared in the share register at the close of record date of **12 April 2017.**

Last Date of Acceptance and Application: 29 June 2017

FORM OF RENUNCIATION

(যার বিওতে শেয়ার আছে তার জন্য প্রযোজ্য)

Dated: ...../...../2017

The Managing Director
IFIC Bank Limited
Head Office: IFIC Tower, 61, Purana Paltan
G.P.O. Box: 2229, Dhaka-1000, Bangladesh.

Dear Sir,
I/We hereby renounce my/our rights to the shares offered to me/us as noted below in favor of person(s) accepting the same and signing in Application by Renouncee(s) and apply for allotment in his/her/their name(s).

Folio/BO Account No. *(*যার বিওতে শেয়ার আছে)*	No. of Shares held at the close of record date 12 April 2017	No. of Shares offered	No. of Shares renounced

Yours faithfully,
*(*যার বিওতে শেয়ার আছে)*
1.Name (in block) : .....

Address : .....

Signature

Tel/ Mobile No.: .....

2. Name (in block) : .....

Address : .....

Signature

Tel/ Mobile No.: .....

Name(s) of the Renouncee(s)
*(*যার বিওতে শেয়ার যাবে)*

BO Account No
*(*যার বিওতে শেয়ার যাবে)*

1. Name .....

2. Name .....

N.B. use photocopy in case of renouncement favoring more than 2 (two) persons

As per provision of the Depository Act, 1999 and regulations made there under, rights share shall only be issued in dematerialized condition. An applicant must apply for allotment of rights shares mentioning his/her Beneficiary Owner (BO) Account number in the application form.

Note: Signature must be the same as was furnished to the Bank earlier. In case of incomplete application, the offer will be deemed to have been declined.

"পুঁজিবাজারে বিনিয়োগ ঝুঁকিপূর্ণ, জেনে ও বুঝে বিনিয়োগ করুন।"

Renunciation Form-C

IFICBANK

Head Office: IFIC Tower, 61, Purana Paltan, G.P.O. Box: 2229, Dhaka-1000, Bangladesh
Tel: 9563020, I-Phone PABX: 09666716250 Fax: 880-2- 9554102, Swift: IFIC BD DH

APPLICATION BY RENOUNCEE(S)

(যার বিওতে শেয়ার যাবে তার জন্য প্রযোজ্য)

The Managing Director
IFIC Bank Limited
Head Office: IFIC Tower, 61, Purana Paltan
G.P.O. Box: 2229, Dhaka-1000, Bangladesh.

Dated: ...../...../2017

Application Sl #:
(Bank's Seal)

Dear Sir,
As the shareholder(s) at pre-page has/have renounced his/her/their rights to the shares offered, in my/our favor, I/We do hereby apply for the number of share noted above as renounced, by making payment of BDT..... being the value of ..... Share @ **BDT 10.00** each per share.

Yours faithfully,

1. Signature : .....
   Name (in block letters) : .....
   S/O. D/O. W/O. : .....
   Address : .....
   .....

2. Signature : .....
   Name (in block letters) : .....
   S/O. D/O. W/O. : .....
   Address : .....
   .....

BO No. | | | | | | | | | | | | | | | | |

BO No. | | | | | | | | | | | | | | | | |

*(*যার বিওতে শেয়ার যাবে)*

N.B. use photocopy in case of renouncement favoring more than 2 (two) persons

Signature of the Renouncer(s) 1. ..... **2. .....**
*(*যার বিওতে শেয়ার আছে)*

As per provision of the Depository Act, 1999 and regulations made there under, rights share shall only be issued in dematerialized condition. An applicant must apply for allotment of rights shares mentioning his/her Beneficiary Owner (BO) Account number in the application form.

Note: Signature must be the same as was furnished to the Bank earlier. In case of incomplete application, the offer will be deemed to have been declined. A/C payee Cheque/Draft/Pay-order to be issued in favour of IFIC Bank Limited.

ACKNOWLEDGEMENT RECEIPT OF SHARE MONEY

*(*যার বিওতে শেয়ার যাবে)*

Received BDT .....Taka (In word) ..... only from

Mr./Ms. .....

Folio/BO Account No. ..... for ..... no.(s) of rights shares of **IFIC Bank Limited**

in Cash/ Pay Order/ Draft/ Cheque No .....dated .....

of ..... Bank .....Branch.

Application Sl. No.

(Bank's Seal)

Signature of Receiving Officer
Date: